

CLAIMING YOUR INDIANA TAX CREDITS

When filing your Indiana tax return, Indiana residents will report the amount of their tax credit (50% of the amount of the contribution) on **Schedule 6, line 6**. The credit name is *School Scholarship Credit* and the code number is *849*.

<p>Schedule 6 Form IT-40, State Form 53999 (R8 / 9-17)</p>	<p>Schedule 6: Offset Credits</p>	<p>2017</p>	<p>Enclosure Sequence No. 05</p>
<p>Name(s) shown on Form IT-40</p> <div style="border: 1px solid black; padding: 2px; width: 100%;">Taxpayer Name</div>		<p>Your Social Security Number</p> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px; width: 20%;">333</div> <div style="border: 1px solid black; padding: 2px; width: 20%;">33</div> <div style="border: 1px solid black; padding: 2px; width: 20%;">3333</div> </div>	
<p>Round all entries</p>			
1. Credit for local taxes paid outside Indiana		1	.00
2. Community revitalization enhancement district credit		2	.00
3. Other Local Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name		code no.	
		3a	.00
b. Enter credit name		code no.	
		3b	.00
<p>Important: Lines 1 through 3 cannot be greater than the county tax due on Form IT-40, line 9 (see <i>Combined Limitation</i> instructions)</p>			
4. College credit: attach Schedule CC-40		4	.00
5. Credit for taxes paid to other states: enclose other state's return		5	.00
6. Other Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name	School Scholarship Credit	code no.	849
		6a	500.00
b. Enter credit name		code no.	
		6b	.00
c. Enter credit name		code no.	
		6c	.00
d. Enter credit name		code no.	
		6d	.00
7. Enter the total credits from Schedule IN-OCC, line 17, and enclose that schedule		7	.00
<p>Important: Lines 4 through 7 added together cannot be greater than the state adjusted gross income tax due on Form IT-40, line 8 (see <i>Combined Limitation</i> instructions)</p>			
8. Add lines 1 through 7. Enter total here and on line 13 of Form IT-40		8	500.00

You must also complete and attach Schedule IN-OCC. Enter the *year* of your donation in column B, the *certification number* from your receipt letter in column C, *849* as the code in column D and the *amount of your credit* in column E.

<p>Schedule IN-OCC State Form 55629 (R3 / 9-17)</p>	<p>Other Certified Credits</p>	<p>2017</p>	<p>Enclosure Sequence No. 25</p>	
<p>Name shown on Form IT-40/IT-40PNR</p> <div style="border: 1px solid black; padding: 2px; width: 100%;">Taxpayer Name</div>		<p>Your Social Security Number</p> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px; width: 20%;">333</div> <div style="border: 1px solid black; padding: 2px; width: 20%;">33</div> <div style="border: 1px solid black; padding: 2px; width: 20%;">3333</div> </div>		
<p>Name shown on IT-20/IT-20NP/IT-65/IT-20S/FIT-20</p> <div style="border: 1px solid black; padding: 2px; width: 100%;"></div>		<p>Federal ID Number</p> <div style="border: 1px solid black; padding: 2px; width: 100%;"></div>		
<p>Complete this schedule if you are reporting any of the following credits: Hoosier Business Investment Credit; Hoosier Business Investment Credit - Composite; Hoosier Business Investment Credit - Logistics; Hoosier Business Investment Credit - Logistics - Composite; Natural Gas Commercial Vehicle Credit; Natural Gas Commercial Vehicle Credit - Composite; School Scholarship Credit; School Scholarship Credit - Composite.</p>				
<p>Column A IT-20S/IT65 Federal ID# if Credit is from IN K-1</p>	<p>Column B Certification Year</p>	<p>Column C Certification/ Project Number</p>	<p>Column D Tax Credit Code</p>	<p>Column E Amount Claimed</p>
1.	2017	10-001-000	849	1 500.00
2.				2 .00
3.				3 .00

FOR THOSE USING TAX SOFTWARE: IF YOUR TAX SOFTWARE PROGRAM DOES NOT INCLUDE **Schedule IN-OCC**. You can either e-file your state return and mail Schedule IN-OCC to the state Department of Revenue, or you can paper file your state return so that all of the schedules and forms are together.